

Closer Forms/Applications – EDMONTON

After customer agrees to sign up

Fill in:

- MAG Solar Installation Agreement AB
- City Forms – Third Party Consent Form & NEW Home Permits (Found as a template in our company docusign account which Manpreet can provide the login to)
- Register the customer for the Canada Greener Homes Loan Portal
- Wave Estimate, send as a pdf attachment to the customer.
- Finance It application if the customer is doing bridge financing

Take pictures of: (Upload in Scoop)

- Main Breaker panel – up close and far away, all labels, main switch zoomed in. Sub panel if the client has one.
- Utility Meter – up close and far away
- Front, back, and side of the home.
- Screenshot on google maps satellite mode of the house zoomed in, indicating which side the meter is located and where the breaker panel is located.
- Go into aurora, design mode and download the picture showing where the panels are placed on the roof, upload to scoop.

WhatsApp Group Chat - Fill in: (Booking energuide)

- GETS ENERGY – MAG SOLAR CHAT CALGARY
- Send the customers: Full name, address, email address, phone number, time they prefer for booking

Complete Welcome Call: (Collect \$630 energuide deposit over the phone via credit card or etransfer)

- Call 604-723-1222 Press 4

MAG Solar Installation Agreement AB

Item & Description			Price
PV Array & Installation			Textbox1
33	Longi Solar	LR5-54HPB-405M	Textbox2
18	hoymiles	HMS-700-2T-NA (240V)	Textbox3
MAG: GST #784283467			Subtotal:
			Textbox4
			GST 5%
			Textbox5
			Total:
			\$37,769.03
			¹ Balance Due (CAD):
			\$630.00

¹\$600.00 payment due upon your acceptance of this Invoice.

Date	Signature
DAY/MONTH/YEAR Date signed2	
Customer Name FULL NAME Full name	

This Invoice is subject to the Terms & Conditions set out in the PV Array Supply and Installation Purchase Agreement

Blue is for the closer to fill out, orange is the customers which will arrive in the customers email after you have signed it and filled your portion

Textbox1 – Type in the pre-tax amount

- Example: \$37,769.03 Divided by 1.05 (5% GST) = \$35,970.50

Textbox 2 & 3 – Leave blank.

Textbox4 – Pre-tax amount again (\$35,970.50)

Textbox5 – Type in the GST amount (\$1798.53)

Total cost – Pre-tax amount = GST

- Example: \$37,769.03 - \$35,970.50 = \$1798.53

Customer Information (Registered Owner of the Property)		
FULL NAME Full name		
INSTALLATION ADDRESS Canada		
PRIMARY TELEPHONE NO. 1-604-703-0007	SECONDARY TELEPHONE NO.	EMAIL ADDRESS Email address
MAILING ADDRESS (IF DIFFERENT FROM ABOVE) Textbox7		
Customer 2 Information (if Applicable)		
FULL NAME		TELEPHONE NO.
MAILING ADDRESS (IF DIFFERENT FROM ABOVE)		EMAIL ADDRESS
PRELIMINARY SYSTEM DETAILS*		
DC SYSTEM SIZE 13.365	MODULES LR5-54HPB-405M	
ESTIMATED INSTALLATION DATE Textbox11	INVERTER HMS-700-2T-NA (240V)	
PRICING ESTIMATE*		
PV ARRAY PRICE Textbox12	ADDITIONAL SERVICES DESCRIPTION Energuide Fee: \$600.00, Connectivity Fee: \$23.00 per Module, Permits : \$399.00, D-Rate Main Breaker Panel: \$800.00, GST: 5%	
ADDITIONAL PRODUCTS & SERVICES PRICE Textbox13		
TAXES GST 5%		
TOTAL PRICE - TAXES INCLUDED \$37,769.03		
*System details and pricing estimate are an estimate only and are subject to change based on final engineered design requirements. For more information see Section 4 and 5 of the Terms and Conditions.		
This Agreement between: Full name (the "Customer"), and MAG Solar (also referred to as "Contractor" or "MAG"), is entered into as of this day, day of month, 2024 (the "Effective Date"). By signing this Agreement, the Customer acknowledges and agrees that they are entering into a legally binding contract with the Contractor. The Customer acknowledges having read and accepted the Terms and Conditions. Schedule A – 1-Year Free-of-Charge Limited Workmanship Warranty. Schedule B – Right to Cancel. Schedule C – Canada Greener Homes Grant.		

Textbox7 (Orange) – Type in N/A or leave blank

Textbox11 (Blue) – Estimated install date (Put 60-90 days out)
Example: (May – June 2024)

Textbox12 – Pre-tax amount
Example: \$35,970.50

Textbox13 – N/A

Textbox12 ADDITIONAL PRODUCTS & SERVICES PRICE Textbox13 TAXES GST 5% TOTAL PRICE - TAXES INCLUDED \$37,769.03		Energide Fee: \$600.00, Connectivity Fee: \$23.00 per Module, Permits : \$399.00, D-Rate Main Breaker Panel: \$800.00, GST: 5%						
*System details and pricing estimate are an estimate only and are subject to change based on final engineered design requirements. For more information see Section 4 and 5 of the Terms and Conditions.								
This Agreement between: Full name (the "Customer"), and MAG Solar (also referred to as "Contractor" or "MAG"). is entered into as of this day day of month, 2024 (the "Effective Date"). By signing this Agreement, the Customer acknowledges and agrees that they are entering into a legally binding contract with the Contractor. The Customer acknowledges having read and accepted the Terms and Conditions, Schedule A – 1-Year Express Limited Workmanship Warranty, Schedule B – Right to Cancel, Schedule C – Canada Greener Homes Grant, Schedule D – Endorsement Document, and Schedule E – Location and Data Release Form which are hereby incorporated and form a binding and integral part of this Agreement. The Customer will own the system installed at the Installation Location, noted above (the "Property"). A statement of your Consumer and Cancellation Rights can be found in disclosure Schedule B attached to this purchase Agreement. Customer may be entitled to federal, provincial and/or local rebates, incentives and/or tax credits because of the purchase. Contractor makes no representations or warranties with respect to said rebates, incentives and/or tax credits and the Customer is solely responsible for consulting with their advisors regarding eligibility.								
PAYMENT								
Financing with Third-Party	☐	The Customer will furnish the Contractor with a \$600 non-refundable Security Deposit for the EnerGuide energy assessment and pay to the Contractor the Final Price (as defined below), through third-party financing. If the Customer is approved for financing but cancels this Agreement then the Customer will be responsible for the Cancellation Fees outlined in this Agreement. Certain of the rights and obligations of this Agreement are subject to the Customer receiving third-party financing for the cost of the Installation (as defined below).						
Paying Cash	☐	The Customer will furnish the Contractor with a \$600 non-refundable Security Deposit for the EnerGuide energy assessment and pay the Final Price directly to the Contractor prior to install.						
Schedule of Progress Payments:		<table border="1"> <tr> <td>DUE UPON CONTRACT SIGNING</td> <td>\$600</td> </tr> <tr> <td>DUE UPON UTILITY CONNECTION AND BUILDING PERMIT APPROVAL</td> <td>\$0</td> </tr> <tr> <td>DUE UPON BOOKING DATE OF THE INSTALLATION OF PV ARRAY SYSTEM</td> <td>The outstanding balance of the Final Price</td> </tr> </table>	DUE UPON CONTRACT SIGNING	\$600	DUE UPON UTILITY CONNECTION AND BUILDING PERMIT APPROVAL	\$0	DUE UPON BOOKING DATE OF THE INSTALLATION OF PV ARRAY SYSTEM	The outstanding balance of the Final Price
DUE UPON CONTRACT SIGNING	\$600							
DUE UPON UTILITY CONNECTION AND BUILDING PERMIT APPROVAL	\$0							
DUE UPON BOOKING DATE OF THE INSTALLATION OF PV ARRAY SYSTEM	The outstanding balance of the Final Price							

Financing with Third-Party: If the customer is using Finance it -Click that.

Paying Cash – Line of credit or cash

MAKE SURE YOU EXPLAIN TO THE CUSTOMER, THEY HAVE TO PAY ON DAY OF INSTALLATION OR WE CANNOT START THE INSTALL

ALSO EXPLAIN IT TAKES 1-3 MONTHS FOR THE 0% CANADA GREENER HOMES LOAN TO BE FUNDED TO THE CUSTOMER, THEY CANNOT CONTINUE WITH THE PROJECT WITHOUT PAYING FOR IT BY CASH OR USING FINANCE IT DAY OF INSTALL

This is the Canada Greener Homes Loan Process

After agreement is completed, click send for signature.

You will be signing first, then the customers will sign after

**City Forms – New Home Permits & Third Party
Consent – EDMONTON (FOUND IN OUR
DOCUSIGN ACCOUNT)**

Please complete both forms and email them into: info@magsolar.ca

In the subject line when sending the email, include customers name and project address.

-The Forms are in our company docusign account as templates, please ask Manpreet for the login information.

**Register The Customer for The Canada Greener
Homes Loan Portal**

Please make sure the customer writes all login information down and saves it, very important as it's tough to log back in if the information is misplaced or forgotten. The login will be used 2-6 weeks after the energuide is completed as that is when the loan portal will be available to apply using this login

← → ↻ google.com/search?q=apply+to+canada+greener+homes+loan&rlz=1C5CHFA_enCA1087CA1088&oq=appl&gs_

Google

apply to canada greener homes loan



Requirements

Processing time

Videos

Using Google Chrome search "apply to canada greener homes loan and click the first link!"

ing

Maps

Books

About 105,000,000 results (0.25 seconds)



Ressources naturelles Canada

<https://natural-resources.canada.ca/homes/cr> gre...

Canada Greener Homes Loan

How to **apply** · 1. Find a service organization and schedule a pre-retrofit evaluation of your **home** · 2. Plan your retrofits and obtain quotes from contractors · 3.

[February 2024 Update](#) · [September 2023](#) · [Find service organizations for...](#)



Ressources naturelles Canada

<https://natural-resources.canada.ca/homes/canada-gre...>

Canada Greener Homes Grant

The **Canada Greener Homes Loan** offers interest-free **loans** of up to \$40,000 to help Canadians make their homes more energy efficient and comfortable. Homeowners ...



Canada Mortgage and Housing Corporation | CMHC

<https://www.cmhc-schl.gc.ca/all-funding-programs/ca...>

Canada Greener Homes Loan

Oct 20, 2023 — Major home retrofits through grants and interest-free **loans** to make your home more energy-efficient. The **Canada Greener Homes Loan** offers ...



Canada Greener Homes Loan Portal

<https://cghli.ca>

3. Submit your loan application before starting any work

To submit your loan application, you will require:

- Pre-retrofit evaluation file number
- Government issued photo identification (ID) with your address (for example, a driver's license that shows your address; if your ID does not show your address, you must also provide a utility bill that shows your address)
- Property tax bill or assessment
- Detailed quotes from contractors or a complete material and labour estimate
- Proof of income and employment. Two of the following documents:
 - Most recent pay stub(s) dated within 60 days
 - Letter of employment dated within 60 days
 - Bank statement(s) showing direct deposit for the most recent two-month period
 - Most recent T4 or Notice of Assessment

Scroll all the way down and click the green apply button

Apply for a Canada Greener Homes Loan



IMPORTANT NOTICE:

Access to the Canada Greener Homes Loan portal by a person who is not the loan applicant is

Login to Canada Greener Homes Loan Portal

Register or Login to the Canada Greener Homes Loan portal below.

If you have started your loan journey through the [Canada Greener Homes Grant Portal](#), you will continue to access your loan in the same way.



Important! Always use the same login option and credentials to access the Greener Homes Loan portal. If you use different credentials, you will be treated as a different user.

Have the customer sign up and register

► Keep your personal information secure

Option 1: Sign-In

Sign in with your username and password.

Sign in

Option 2: Sign-Up

Don't have an account?

Register

Please fill in all information and write down the username, password etc.

cghli.ca/accountDetails

☆

Account Registration

* indicates a required field

To access the Canada Greener Homes Loan Portal you must register an account, including, a username and password which you will use every time you access the Canada Greener Homes Loan Portal. The instructions for creating a username are set out below. On the pages that follow, you will create a password and recovery questions.

Your Username must contain eight to sixteen characters, no special characters (for example: %, #, @) and may contain up to seven digits. When creating your Username, we recommend:

- Make your Username easy for you to remember and hard for others to guess.
- Avoid using personal information such as your name, Social Insurance Number (SIN), mailing address or email address.
- Always keep your Username secure and do not share it with anyone.

Username Checklist

- 8 - 16 characters
- Does not contain any special characters (@, \$, %, &)
- Does not contain more than 7 digits

*** Username**

*** Email Address**

cghli.ca/accountDetails

*** Preferred Phone Number**

Secondary Phone Number

*** Postal Code**

*** Time Zone**

By continuing, you agree to our [Terms of Use](#), [Application Terms and Conditions](#) and [CMHC Privacy Policy](#). To the extent there is any conflict between the Terms of Use or the Privacy Policy and the Application Terms and Conditions, the Application Terms and Conditions shall govern. By continuing you also understand and accept that (i) you are at all times responsible for your username, password and recovery questions and answers; and (ii) CMHC may revoke your account for security or administrative reasons.

Continue

Clear All

Cancel

Create Password

* indicates a required field

Your Password must be between eight and sixteen characters, contain at least one upper case letter, one lower case letter and one digit, and must not contain 3 or more consecutive characters from your Username.

* Create Password

* Confirm Password

After creating a password and clicking continue, the customer will have a verification email come in to complete the registration.

Password Checklist

- 8-16 Characters
- Does not contain 3 consecutive characters from Username
- Lower case letter(s)
- Upper case letter(s)
- Digit(s)
- Passwords match

Continue

Clear All

Cancel

Please have the customer save the username and login information, as we will need it 2-6 weeks after registering to apply for the loan.

Creating a Wave Estimate

Please message Manpreet to create you a wave login if you don't have one.

This estimate is required by Canada Greener homes to upload when applying for the loan.

Login using this link: <https://my.waveapps.com/login/>

Personal

Dashboard



Connect your bank account
or credit card

Automate your bookkeeping by
importing transactions automatically.

Connect my account

Cash Flow

Cash coming in and going out of your business.

■ Inflow ■ Outflow ↻ Net Change

\$0

Personal

Business settings

Integrations

Switch businesses

mchhina@magsolar.com

Profile settings

Sign out

Terms • Privacy

Share suggestion

Dashboard



Connect your bank account
or credit card

Automate your bookkeeping by
importing transactions automatically.

Connect my account

Cash Flow

Cash coming in and going out of your business.

■ Inflow ■ Outflow ↻ Net Change

\$0

Switch business to

Personal

MAG Solar
Admin

Create new business

Manage your businesses

Terms • Privacy

Share suggestion

Personal

wave

Dashboard

Sales & Payments

Estimates

Invoices

Payments Setup

Recurring Invoices

Checkouts

Customer Statements

Customers

Dashboard



Scan receipts effortlessly,
anywhere

Automatic expense tracking with Wave

Cash Flow

Cash coming in and going out of your business.

■ Inflow ■ Outflow ↻ Net Change

Last 12 Months

\$250,000

\$200,000

\$150,000

\$100,000



Create a new

Estimates

Create estimate

0 Active filters

Select a customer ▼ All statuses ▼ From 📅 To 📅 Enter estimate # 🔍

Active 34 Draft 1 All

+ Add customer

Add Customer

Estimate number 7783

Customer ref

Date 2024-03-13 📅Valid until 2024-04-12 📅

Within 30 days

Put the valid until date
90 days out

🔗 Edit columns

🔍 Type a customer name

Steven Zoltan
Sukhpreet Jhalli
Surya
Surya Kellar
Sylvia/Tirso Urbano
Terrence Lin - 1425652 BC LTD
Todd Simpson
Victoria Bradbury
Virpal Wander
Wayne Bickner
Westbridge Farm
Xuan Nguyen

+ Create a new customer

Estimate number 7783

Customer ref

Date 2024-03-13 📅Valid until 2024-06-11 📅

Within 90 days

Quantity	Price	Amount
----------	-------	--------

Subtotal		\$0.00
----------	--	--------

+ Add discount

Total	CAD (\$) - Canadian dollar ▼	\$0.00
-------	---	--------

New customer

Contact

Billing

Shipping

Fill all customer information in

Customer*

Test Testing

Email

Test@gmail.com

Phone

604-111-1111

Contact

Test

Test

Cancel

Save

Contact

Billing

Shipping

More

Currency

CAD (\$) - Canadian dollar

Billing address

Address line 1

101-7261 River Place

Address line 2

Select currency as CAD, put the customers address, scroll down and click save

City

Mission

Postal/ZIP code

V4S 0A2

Country

Canada

Province/State

Edit Test Testing

Choose a different customer

Valid until

2024-06-11

Within 90 days

Edit columns

Items	Quantity	Price	Amount
+ Add item			
		Subtotal	\$0.00
		+ Add discount	
Total		CAD (\$) - Canadian dollar	\$0.00

[Edit columns](#)

Items	Quantity	Price	Amount
Type an item name			
Permitting			\$1,700.00
Pre-Energide Assessment			\$0.00
PV Array & Installation 13 LONGi 405W Panels and 7 APS.-DS3-S Inverters			\$17,603.57
PV Array & Installation			\$29,487.55
PV Array & Installation 23 LONGi Panels and 12 APS - DS3-S Inverters (9.32KW)			\$32,199.50
PV Array & Installation			\$20,663.36
PV Array and Install 6.48 KW LONGi 405 and APS DS3 Inverters			\$34,000.00
Railing and Racking			\$22,000.00
+ Create new product or service			

[Edit columns](#)

Items	Quantity	Price	Amount
PV Array & Installation 16 LONGi 405W Panels and 8 Hoymiles 700-2T-NA Inverters (6.48KW) View income account PLEASE MAKE SURE YOU HAVE THE CORRECT NUMBER OF PANELS, INVERTERS AND SYSTEM SIZE / THE ABOVE BOX IS AN EXAMPLE.	1	25000.0	\$25,000.00
Tax	GST 5% (78428...		\$1,250.00
Tax	Select tax		—

PV Array & Installation

16 LONGi 405W Panels and 8 Hoymiles 700-2T-NA Inverters (6.48KW)

1

25000.0

\$25,000.00

View income account

Tax

GST 5% (78428...

\$1,250.00

Tax

Select tax

—

+ Add item

Subtotal

\$25,000.00

Here is where you add the energuide (\$600 Deposit)

+ Add discount

GST 5% (784283467)

\$1,250.00

Total

CAD (\$) - Canadian dollar

\$26,250.00

Discount

Energuide

600.00

Subtotal

\$25,000.00

GST 5% (784283467)

\$1,220.00

Total

CAD (\$) - Canadian dollar

\$25,620.00

Notes / Terms

Enter notes or terms of service that are visible to your customer

Footer

Estimate #7783

Preview

Save and continue

More actions

Create another estimate

Status

Draft

Customer

Test Testing

Estimate total

\$25,620.00

Valid until

June 11, 2024

This is a **DRAFT** estimate. You can take further actions once you approve it. [Learn more](#)



Create

Created: just a moment ago

Approve draft

Edit draft

 Create
Created: a minute ago

Edit estimate

 Send
Last sent: Never

Mark as sent

Send estimate

 Convert to invoice

Convert to invoice

Send estimate again

×

Via Wave

More options

To

Test@gmail.com

+

Subject

Estimate 7783 from MAG Solar

Message

Enter your message to Test Testing...

☒ Send a copy to myself at mchhina@magsolar.com

☒ Attach the estimate as a PDF


MAG SOLAR

Estimate #7783
for Test Testing
issued on Mar 13, 2024
from MAG Solar

Grand Total: **\$25,620.00 CAD**

View Estimate

Valid Until: **Jun 11, 2024**

Cancel

Send

FINANCE IT APPLICATION – If the customer doesn't want to use Cash or a line of credit. (Finance it puts up the funds)

Use this link to login: <https://www.financeit.ca/en/login>

financeit.ca/en/partner/dashboard

Dashboard

Resources

Advertising

Calculate & Apply

MAG Solar

Invite your customer to apply for a loan

Optional: Calculate a payment by entering a purchase amount

Purchase amount (optional)

\$35000

You can change this later.

Amortization period

240 months

☒ Use maximum amortization period

Program

[Change](#)

Free Program

0% (\$0.00) cost to partner

Payment frequency

MONTHLY

BI-WEEKLY

WEEKLY

Estimate

[Print](#)



Monthly payment **\$436.82**

Purchase amount **\$35,000.00**

APR ⓘ **13.99%**

Term **60 months**

Amortization period **240 months**

Administration fee ⓘ **\$149.00**

[Learn more](#)

Invite 

\$35000

You can change this later.

Amortization period

240 months

☒ Use maximum amortization period

Program

[Change](#)

Free Program

0% (\$0.00) cost to partner

Payment frequency

MONTHLY

BI-WEEKLY

WEEKLY



Monthly payment **\$436.82**

Purchase amount **\$35,000.00**

APR ⓘ **13.99%**

Term **60 months**

Amortization period **240 months**

Administration fee ⓘ **\$149.00**

[Learn more](#)

Invite 

[Or start an application now](#)

Purchase details

Purchase category
Exterior Improvement

Purchase type
Solar

Personal information

First name
Middle name (optional)

Please enter the applicant's name as it appears on their photo ID.

Last name
Date of birth
Year Month Date
YYYY MM DD

[Board](#) [Resources](#) [Advertising](#) [Calculate & Apply](#)

Financing provided by FinanceIt Canada Inc. ("Financeit") as agent for a third-party financial institution.

Consent to obtain credit report

☐ I agree that Financeit is authorized to verify my identity and assess my loan eligibility through an inquiry with one or more consumer credit reporting agencies. I understand this [Learn more](#)

Consent to electronic disclosures

☐ I consent to receive Disclosures (including the Loan Agreement, Amendments, Statements and Renewals, notices and other associated documents) electronically. Note that this is an electronic-only product. If you choose to revoke your Consent, your account will be closed and all amounts outstanding will come due in accordance with the terms and conditions of your loan agreement. See our [Electronic Consent Agreement](#) for more details.

By clicking "Submit", I accept the [FinanceIt Canada Privacy Policy](#). I also confirm that there is no person or company directing me to apply for financing and use this loan on their direction or behalf. [Learn more](#)

Submit Their credit score won't be affected.

FILL IN ALL CUSTOMER INFORMATION

PLEASE MAKE SURE YOU CONFIRM WITH THE CUSTOMER AND LET THEM KNOW FINANCE IT DOES A CREDIT CHECK

The next steps are simple, continue filling in all information. Finance it will confirm on the spot if the customer is approved or not. If the credit isn't as good, you can select to add a co-borrower (spouse) to help get the approval.

***IMPORTANT COMPLETE THE FINANCE IT CHECK LIST AFTER GETTING THE APPROVAL NOTICE ON THE SCREEN.**

- UPLOAD A GOVERNMENT PICTURE ID
- UPLOAD A VOID CHEQUE
- HAVE THE CUSTOMER SIGN THE FINANCE IT AGREEMENT ON THE SPOT WITH YOU

Uploading pictures in SCOOP

Once the agreement is signed, aurora will automatically push the customers information into Scoop. Download the scoop app.



Scoop MAE
Business
Designed for iPad. I

Find your customer and click below:



Form



Activities



Media



Crew



2. PrepWork Pictures *

11:46

< Back Form

2.4 Far view of the utility meter and angles around the utility meter

2 media files

2.5 Utility meter close up

1 media file

2.6 Picture of Breaker Panel Labels and Switch (Up close)

5 media files

2.7 Picture of Sub panel If necessary

2.8 Aurora Design Pic

Picture required. Tap to add.

Tap to add picture

Aurora design picture needs to be added and downloaded

Add all pictures



← Karolina Sit - Adriel Set

Design Request / System design



Simulate system

Downloads

SiteSystem

Fire pathways

AutoDesigner

Panels

Components

String / connect



Nearmap: Aug 2, 2023

3D

