

## Creating a Wave Estimate

Please message Manpreet to create you a wave login if you don't have one.

This estimate is required by Canada Greener homes to upload when applying for the loan.

Login using this link: <https://my.waveapps.com/login/>

The image displays two screenshots of the Wave dashboard interface, illustrating the steps to switch businesses.

**Top Screenshot:** The dashboard shows a "Personal" dropdown menu in the top right corner. The menu is open, displaying options: "Business settings", "Integrations", "Switch businesses" (highlighted with a red circle), "mchhina@magsolar.com", "Profile settings", and "Sign out". Below the menu, the "Cash Flow" section is visible, showing a line graph for "Cash coming in and going out of your business." The graph includes a legend for "Inflow" (green), "Outflow" (blue), and "Net Change" (grey). A "Connect your bank account or credit card" section is also present on the left, with a "Connect my account" button.

**Bottom Screenshot:** This screenshot shows the "Switch business" screen. The "Switch business" dropdown menu is open, displaying a list of businesses: "Personal", "MAG Solar" (highlighted with a red circle), "Create new business", and "Manage your businesses". A red circle highlights the "MAG Solar" option, and a red circle highlights the "Click MAG Solar" button next to it. The "Cash Flow" section and the "Connect your bank account or credit card" section are also visible in the background.

## Dashboard

Create a new

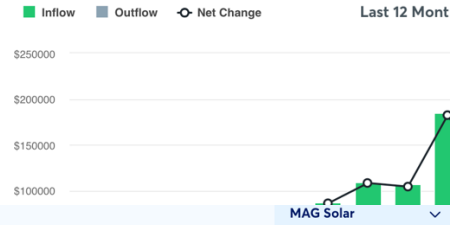


Scan receipts effortlessly,  
anywhere

Automatic expense tracking with Wave's

## Cash Flow

Cash coming in and going out of your business.



## Estimates

Create estimate

0 Active filters

Select a customer

All statuses

From



To



Enter estimate #



Active 34

Draft 1

All



Add customer

Add Customer

Estimate number 7783

Customer ref

Put the valid until date  
90 days out

Date

2024-03-13



Valid until

2024-04-12



Within 30 days

Edit columns

[illegible]

New customer

✕

Contact

Billing

Shipping

Fill all customer information in

Customer\*

Test Testing

Email

Test@gmail.com

Phone

604-111-1111

Contact

Test

Test

Cancel

Save

Contact

**Billing**

Shipping

More

Currency

CAD (\$) - Canadian dollar

Billing address

Address line 1

101-7261 River Place

Address line 2

City

Mission

Postal/ZIP code

V4S 0A2

Country

Canada

Province/State

Select currency as CAD, put the customers address, scroll down and click save

Edit test testing  
Choose a different customer

Valid until 2024-06-11

Within 90 days

Edit columns

Items	Quantity	Price	Amount
+ Add item			
Subtotal			\$0.00
+ Add discount			
Total	CAD (\$) - Canadian dollar		\$0.00

Items	Quantity	Price	Amount
Type an item name			
Permitting			\$1,700.00
Pre-Energuide Assessment			\$0.00
PV Array & Installation 13 LONGi 405W Panels and 7 APS.-DS3-S Inv			\$17,603.57
PV Array & Installation			\$29,487.55
PV Array & Installation 23 LONGI Panels and 12 APS - DS3-S Inverters (9.32KW)			\$32,199.50
PV Array & Installation			\$20,663.36
PV Array and Install 6.48 KW LONGI 405 and APS DS3 Inverters			\$34,000.00
Railing and Racking			\$22,000.00
+ Create new product or service			

Edit columns			
Items	Quantity	Price	Amount
PV Array & Installation 16 LONGi 405W Panels and 8 Hoymiles 700-2T-NA Inverters (6.48KW)	1	25000.0	\$25,000.00
View income account			
Tax	GST 5% (78428...		\$1,250.00
Tax	Select tax		—

CLICK SAVE

Estimate #7783

More actions

Create another estimate

Status

Draft

Customer

Test Testing

Estimate total

\$25,620.00

Valid until

June 11, 2024

This is a **DRAFT** estimate. You can take further actions once you approve it. [Learn more](#)

Create

Created: just a moment ago

Approve draft

Edit draft

MAG Solar

STARTER

Estimate #889882

More actions

Create another estimate

Status

Saved

Customer

TEST

Estimate total

\$18,483.75

Valid until

July 18, 2024

Create

Created: just a moment ago

Send

Last sent: Never

Convert to invoice

Edit estimate

Mark as sent

Send e

Convert to invoice

After the draft is saved, convert to invoice!

ESTIMATE

## Edit invoice #1062

Converted from an [estimate](#)[Preview](#)[Save and continue](#)

Business address and contact details, title, summary, and logo

Bill to  
**TEST**  
MAG SOLAR6047231222  
TEST@GMAIL.COM[Edit TEST](#) • [Choose a different customer](#)

Invoice number 1062

P.O./S.O.  
number

Invoice date 2024-06-18

Payment due 2024-06-18

On Receipt

[Edit columns](#)

Items	Quantity	Price	Amount
PV Array & Installation	13 LONGi 410W Panels and 7 Hoymiles	1	17603.57

\$17,603.57



## Send

Last sent: Never

[✓ Mark as sent](#)[Send invoice](#)

## Schedule automatic reminders

Reminders after due date.

☐ On due date☐ 3 days after☐ 7 days after☐ 14 days after

Reminders before due date

☐ 14 days before☐ 7 days before☐ 3 days before

Get paid on time, every time — Let Wave be the (polite) bad guy.

[Upgrade now](#)

## Manage payments

Amount due: \$18,483.71 — [Record a payment](#) manuallyHERE IS WHERE YOU ENTER  
THE \$630 ENERGIDE DEPOSIT  
NOW!


Record a payment for this invoice

×

Record a payment you've already received, such as cash, cheque, or bank payment.

Date

2024-06-18



Amount

\$ 630.00

Method

Cash

▼

Account

Cash on Hand (CAD)

▼

Any account into which you deposit and withdraw funds from. [Learn more.](#)

Memo / notes

ENERGUIDE DEPOSIT PAID

Cancel

Submit

EVERYTHING SHOULD BE THE SAME FOR YOUR CUSTOMER

CLICK SUBMIT AND SAVE, CLOSE THE SCREEN.

MAG Solar STARTER

## Invoice #1062

Online Payments OFF **More actions** ▼ Create another invoice

Status: **Partial** Customer: **TEST** ⓘ Due: **Today**

**Create**  
Created: 6 minutes ago from an **estimate**

**Send**  
Last sent: Never

**Schedule automatic reminders**

Reminders after due date.

☐ On due date ☐ 3 days after ☐ 7 days after ☐ 14 days after


Reminders before due date

**Export as PDF**

**More actions** dropdown menu:

- Duplicate
- Make recurring
- Export as PDF**
- Print
- Customize
- Preview as customer
- Delete

### Export to PDF



Your invoice is ready to be downloaded as a PDF.

**Cancel** **Download PDF**

DOWNLOAD THE PDF AND EMAIL IT TO YOUR CUSTOMER ALSO CC  
INFO@MAGSOLAR.CA