

Creating a Wave Estimate

Please message Manpreet to create you a wave login if you don't have one.

This estimate is required by Canada Greener homes to upload when applying for the loan.

Login using this link: <https://my.waveapps.com/login/>

The image consists of two vertically stacked screenshots of a web-based accounting application, likely Wave. Both screenshots show a 'Personal' account interface.

Top Screenshot: The user is in the 'Personal' account. A black oval highlights the 'Switch businesses' link in the sidebar. The sidebar also includes 'Business settings', 'Integrations', and 'Profile settings'. The main dashboard shows a 'Cash Flow' chart with a single data point at '\$0'. A 'Connect my account' button is visible.

Bottom Screenshot: The user has switched to the 'MAG Solar' account, which is identified as an 'Admin'. A black oval highlights the 'Switch business to' button. A red callout bubble with the text 'Click MAG Solar' points to this button. The sidebar for the 'MAG Solar' account includes 'Personal', 'Create new business', and 'Manage your businesses'. The main dashboard shows a 'Cash Flow' chart with a single data point at '\$0'. A 'Connect my account' button is visible.

wave

Dashboard

Sales & Payments ▾

- Estimates
- Invoices
- Payments Setup
- Recurring Invoices
- Checkouts
- Customer Statements
- Customers

Dashboard

Create a new ▾

Cash Flow

Cash coming in and going out of your business.

Inflow Outflow Net Change Last 12 Month

\$250000
\$200000
\$150000
\$100000

Scan receipts effortlessly, anywhere

Automatic expense tracking with Wave

MAG Solar



Estimates

0 Active filters

Select a customer ▾

All statuses ▾

From

To

Enter estimate #



Active 34

Draft 1

All

Create estimate

Add Customer

Add customer

Estimate number 7783

Customer ref

Date 2024-03-13

Valid until 2024-04-12

Within 30 days

Put the valid until date 90 days out

Edit columns



Steven Zoltan

Sukhpreet Jhalli

Surya

Surya Kellar

Sylvia/Tirso Urbano

Terrence Lin - 1425652 BC LTD

Todd Simpson

Victoria Bradbury

Virpal Wander

Wayne Bickner

Westbridge Farm

Xuan Nguyen

[+ Create a new customer](#)

Estimate number

Customer ref

Date

Valid until

Within 90 days

Quantity	Price	Amount

Subtotal \$0.00

[+ Add discount](#)

Total

CAD (\$) - Canadian dollar

\$0.00

New customer

Contact
Billing
Shipping

Customer*

Email

Phone

Contact

Test

Cancel
Save

Contact
Billing
Shipping
More

Currency

CAD (\$) - Canadian dollar

Billing address

Address line 1

101-7261 River Place

Address line 2

Select currency as CAD, put the customers address, scroll down and click save

City

Mission

Postal/ZIP code

V4S 0A2

Country

Canada

Province/State

Edit Test Testing
Choose a different customer

Valid until 2024-06-11

Within 90 days

 Edit columns

Items	Quantity	Price	Amount
+ Add item			
			Subtotal \$0.00
+ Add discount			
Total	CAD (\$) - Canadian dollar		\$0.00

 Edit columns

Items	Quantity	Price	Amount
<input type="text"/> Type an item name			
Permitting			\$1,700.00
Pre-Energuide Assessment			\$0.00
PV Array & Installation 13 LONGi 405W Panels and 7 APS.-DS3-S Inverters			\$17,603.57
PV Array & Installation			\$29,487.55
PV Array & Installation 23 LONGI Panels and 12 APS - DS3-S Inverters (9.32KW)			\$32,199.50
PV Array & Installation			\$20,663.36
PV Array and Install 6.48 KW LONGI 405 and APS DS3 Inverters			\$34,000.00
Railing and Racking			\$22,000.00
+ Create new product or service			

 Edit columns

Items	Quantity	Price	Amount
PV Array & Installation 16 LONGi 405W Panels and 8 Hoymiles 700-2T-NA Inverters (6.48KW)	1	25000.00	\$25,000.00
ENTER PRE-TAX AMOUNT			
View income account	Tax	GST 5% (78428...)	\$1,250.00
	Tax	Select tax	—

PLEASE MAKE SURE YOU HAVE THE
CORRECT NUMBER OF PANELS, INVERTERS
AND SYSTEM SIZE / THE ABOVE BOX IS AN
EXAMPLE.

CLICK SAVE

Estimate #7783

Status: **Draft** Customer: **Test Testing** Estimate total: **\$25,620.00** Valid until: **June 11, 2024**

This is a **DRAFT** estimate. You can take further actions once you approve it. [Learn more](#)

Create **Approved draft** **Edit draft**

Created: just a moment ago

Estimate #889882

Status: **Saved** Customer: **TEST** Estimate total: **\$18,483.75** Valid until: **July 18, 2024**

Create **Edit estimate**

Created: just a moment ago

Send **Mark as sent** **Send e**

Last sent: Never

Convert to invoice **Convert to invoice**

ESTIMATE

AFTER THE DRAFT IS SAVED, CONVERT TO INVOICE!

MAG Solar STARTER

Edit invoice #1062

Converted from an [estimate](#)

[Preview](#) **Save and continue** ▾

Business address and contact details, title, summary, and logo ▾

Bill to
TEST
MAG SOLAR

6047231222
TEST@GMAIL.COM

[Edit TEST](#) • [Choose a different customer](#)

Invoice number: 1062

P.O./S.O. number:

Invoice date: 2024-06-18 [Calendar](#)

Payment due: 2024-06-18 [Calendar](#)
On Receipt

[Edit columns](#)

Items	Quantity	Price	Amount
PV Array & Installation 13 LONGi 410W Panels and 7 Hoymiles	1	17603.57	\$17,603.57 Edit

Send [Mark as sent](#) [Send invoice](#)

Last sent: Never

Schedule automatic reminders

Reminders after due date:
 On due date 3 days after 7 days after 14 days after

Reminders before due date:
 14 days before 7 days before 3 days before

Get paid on time, every time — Let Wave be the (polite) bad guy. [Upgrade now](#)

HERE IS WHERE YOU ENTER THE \$630 ENERGUIDE DEPOSIT NOW!

Manage payments

Amount due: \$18,483.70 [Record a payment manually](#)

Record a payment for this invoice

Record a payment you've already received, such as cash, cheque, or bank payment.

Date 2024-06-18

Amount \$ 630.00

Method Cash

Account Cash on Hand (CAD)

Any account into which you deposit and withdraw funds from. [Learn more.](#)

Memo / notes ENERGUIDE DEPOSIT PAID

Cancel

Submit

EVERYTHING
SHOULD BE THE
SAME FOR YOUR
CUSTOMER

CLICK SUBMIT AND SAVE, CLOSE THE SCREEN.

MAG Solar STARTER

Invoice #1062

Online Payments • OFF More actions ▾ Create another invoice

Status: Partial Customer: TEST ⓘ

Create
Created: 6 minutes ago from an estimate

Send
Last sent: Never

More actions ▾

- Duplicate
- Make recurring
- Export as PDF
- Print
- Customize
- Preview as customer
- Delete

Schedule automatic reminders

Reminders after due date:
 On due date 3 days after 7 days after 14 days after

Reminders before due date

Send invoice

Export to PDF

Your invoice is ready to be downloaded as a PDF.

Cancel Download PDF

DOWNLOAD THE PDF AND EMAIL IT TO YOUR CUSTOMER ALSO CC
INFO@MAGSOLAR.CA